

150

pharmaceutical companies are committed to your health and wellbeing.

[Source: Pharmig survey 2016: Austrian pharma sector]

18,000

employees work for your health on a daily basis. With 63,000 people employed indirectly, the sector even accounts for 1.7% of total employment.

[Source: Haber, G. (2016): Life Sciences und Pharma: Ökonomische Impact Analyse]

9,6

billion euros is the added value contributed by the pharma industry, equalling a 2.8% share in gross domestic product (GDP). 1 euro invested thus generates 1.94 euros.

[Source: Haber, G. (2016): Life Sciences und Pharma: Ökonomische Impact Analyse]

448

studies and trials including 5,644 patients were conducted in 2016 to ensure the safety, potency and tolerance of therapies and drugs.

[Source: Pharmig survey „Clinical research in Austria 2016“]

2,2

billion euros were invested by pharmaceutical companies over the last 5 years in Austria as business location.

[Source: Corporate publications of the companies 2012 – 2017]

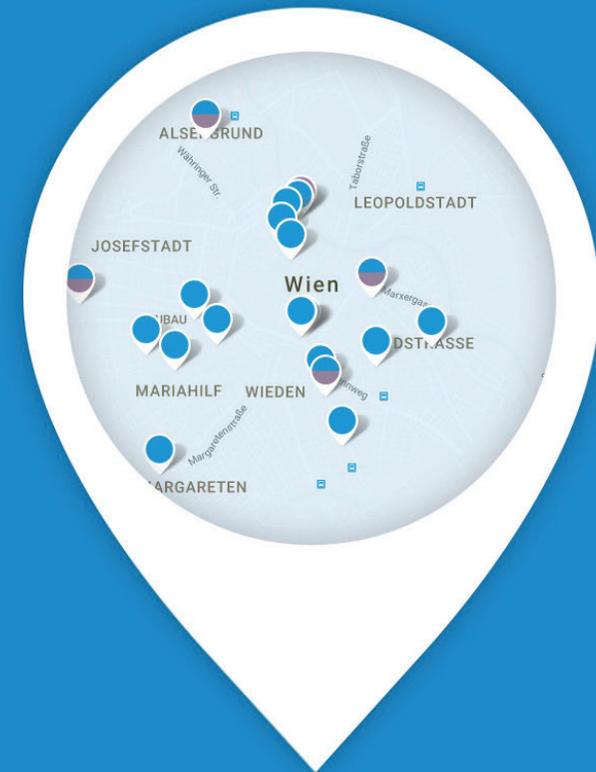
178

new products were launched on the Austrian market between 2011 and 2016. Plenty of innovations are in the pipeline for years to come, providing for optimal patient care.

[Source: IMS DPMÖ 2016]

PHARMIG

Verband der pharmazeutischen Industrie Österreichs



Discover Austria as a pharma industry location

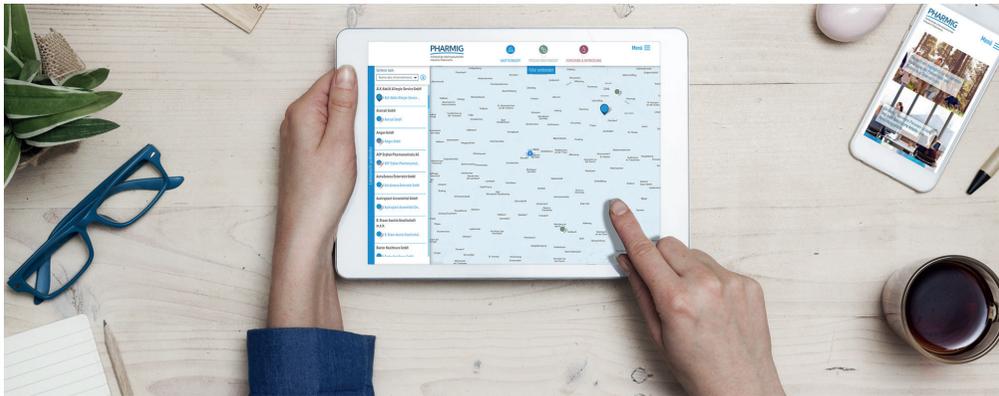
www.pharmastandort.at

Pharma industry map of Austria

Start-ups, family businesses, small or medium sized businesses and large scale operations – each of them make a valuable contribution to healthcare in Austria.

Explore the pharmaceutical sector in Austria and discover which companies work for your health. Our interactive map provides you with a comprehensive overview: www.pharmastandort.at

Various search and filtering functions allow you to gain deeper insights: One click is all it takes for the map to display HQs, production facilities, or research & development facilities. Get information on production methods and products manufactured in Austria or find out which companies in Austria do research and which areas they focus on.



Great impetus, strong location

To retain its competitiveness in Europe and to be able to leverage its potential in future, Austria needs visions. The pharmaceutical industry is willing and able to use its innovative strength in both science and business to make a valuable contribution to ensuring a secure, stable and bold future for our country.

Demands for a modern pharma industry

The following is a list of key issues where the Austrian pharmaceutical industry spots a need for action:

- 📍 Strengthen specialised education and training facilities and secure the development of young MINT talents (Mathematics, Informatics, Natural Sciences and Technology).
- 📍 Strengthen clinical research – scientists want to focus on research and not on administrative tasks.
- 📍 Introduce a 10-year tax exemption for investments in sector development.
- 📍 Provide a more industry-friendly environment, in particular by reducing non-wage labour costs and making working time regulations more flexible.
- 📍 Leverage the efficiency potential in the Austrian healthcare sector.
- 📍 Introduce patient benefit evaluations and simplify market access for innovative medicinal products.
- 📍 Increase the amount of the public research premium to provide an attractive incentive for pharmaceutical companies doing research.
- 📍 Ensure fair pricing for drugs taking into account the economic stimulus provided by pharmaceutical production in Austria.
- 📍 Keep the well-balanced European patent protection system for innovative medicinal products intact.

All of the above is in the interest of enabling patients in Austria to continue having prompt access to the newest medicinal products.